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## Benchmark Your Way To Building Energy Performance Standards

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# Montgomery County Energy Summit

### **Montgomery County Benchmarking and Performance Standards Law**

Building Energy Use Benchmarking and Performance Standards law was signed into law in May 2014, and amended in April 2022. The law:

Covers commercial & multifamily buildings 25,000 square feet and greater

Uses ENERGY STAR Portfolio Manager to collect data Requires data to be submitted to the County by June 1st each year for public disclosure

Mandates data verification every 3 years



Track Annual Energy Use

Compare Measured Performance

Inform and Motivate Improvement





#### Building Benchmarking Timeline

Group	Building Coverage	First Calendar Year Benchmarking Period	First Benchmarking Deadline
County	County-owned buildings 50k+ gsf	2014	June 1, 2015
Group 1	Commercial buildings 250k+ gsf	2015	June 1, 2016
Group 2	Commercial buildings 50k – 250k gsf	2016	June 1, 2017
Group 3	Commercial buildings 25k – 50k gsf; County buildings 25k – 50k gsf; Previously exempted buildings of all sizes	2022	June 1, 2023
Group 4	Multifamily residential buildings 250k+ gsf	2022	June 1, 2023
Group 5	Multifamily residential buildings 25k – 250k gsf	2023	June 1, 2024



### Is my building covered by the law?

DEP publishes a <u>Covered Building Inventory</u> that lists the address and floor area of covered buildings

- Online GIS map
- The **Building Look Up** tool



#### Need to find your building?

Many benchmarking ordinances require a building ID as part of the report submission process. Seamlessly identify your building and current compliance status with our helpful lookup tool.

Search by Address		Search by Building ID	
* Street			
State/Province		City	
Colorado	~	Akron	~

⊞	File Ec	fivate-building-im fit View Insert Fo	ormat Data Tools He	et ez slb							5	=	0.	0	Shan
Q	( Menus	⊜ 📾 ▪ 100%	• 🕲 View only												
		fiz Land Use Category													
	A	8	C	D	ε	F	G	н	1	J	к	L.	M	N	
	DEP's pri to confiri records a	vate building invent n their own building t the time of publis!	ory contains the Montj g square footage to det hing. To better filter dat	gomery Cour termine cove ta, select the	rage under 2nd row, ar	ID and best know the law. Other in ad then select the	vn building gross square formation, such as land "Filter Views" option fro	e footage, both of wi I use category, buildi om the Data in the m	nch will be needed to benchmark ng name, and owner name, are pro enu bar above.	your building. Each building ovided for context based on	owner will need latest available				
		Montgomery				Building		Land Use			First				
	Grou	County				Gross Floor	Land Use	Category			Benchmarki				
	р 🗢	Building ID 📼	Street Address 🛛 🔻	City	= Zip 🛛 🔻	Area 🚽 🚽	Category =	Description		Owner Name 🛛 🔻	ng Deadline 🗵				
	County	00152444	100 Maryland Avenue	Rockville	20850-232	2 131,203	Government Building	Government Buliding	Council Office Building	MONTGOMERY COUNTY	June 1, 2015				
	County	00152455	27 Courthouse Sq	Rockville	20850-230	8 92,450	Government Buliding	Government Buliding	Grey Courthouse Building	MONTGOMERY COUNTY	June 1, 2015				
	County	00278286	1700 April Ln	Silver Spring	20904	54,022	Government Buliding	Government Buliding	White Oak Community Recreation Ce	MONTGOMERY COUNTY	June 1, 2015				
1	Group 3	00952594	8106 Georgia Avenue	Silver Spring	20910	40,655	Government Buliding	Government Buliding	Progress Place (New)	MONTGOMERY COUNTY MD	June 1, 2023				
1	Group 3	00952594_A	8106 Georgia Ave	Silver Spring	20910	35,894	Government Buliding	Government Buliding	Fire Station #01	MONTGOMERY COUNTY MD	June 1, 2023				
	County	00954308	2000 Dennis Ave	Silver Spring	20902	53,432	Government Buliding	Government Buliding	Dennis Ave Health Center	MONTGOMMERY COUNTY MAR	June 1, 2015				
	County	01093362	11701 Georgia Ave	Silver Spring	20902	94,000	Government Buliding	Government Buliding	Wheaton	MONTGOMERY COUNTY	June 1, 2015				
	County	01311981	3950 Ferrara Drive	Silver Spring	20906	51,543	Government Buliding	Government Buliding	Holiday Park Senior Center	MONTGOMERY COUNTY	June 1, 2015				
	County	01776544	18330 Montgomery Villag	Gaithersburg	20879	51,006	Government Buliding	Government Buliding	Gaithersburg Library	MONTGOMERY COUNTY	June 1, 2015				
	County	01823533	5301 Tuckerman Ln	Rockville	20852-	200,159	Government Buliding	Government Buliding	Strathmore Concert Hall	MONTGOMERY COUNTY	June 1, 2015				
	County	01966255	1301 Piccard Dr	Rockville	20850	93,915	Government Buliding	Government Buliding	Piccard Office Building	MONTGOMERY COUNTY MARYL	June 1, 2015				
	County	02253130	101 Monroe Street	Rockville	20850	234976	Government Buliding	Government Buliding	Executive Office Building	MONTGOMERY COUNTY	June 1, 2015				
	County	02262258	12900 Middlebrook Rd	Germantown	20874	94,873	Government Buliding	Government Buliding	Upcounty Regional Services Center	MONTGOMERY COUNTY	June 1, 2015				
	County	02469995	401 Hungerford Dr	Rockville	20850	82,888	Government Buliding	Government Buliding	Hhs Administrative Offices	MONTGOMERY COUNTY	June 1, 2015				
	County	03257268	100 Edison Park Drive	Gaithersburg	20878-	373,116	Government Buliding	Government Buliding	Public Safety Headquarters	MONTGOMERY COUNTY MD	June 1, 2015				
	County	03271420	19840 Century Blvd	Germantown	20874-720	7 49,183	Government Buliding	Government Buliding	Germantown Library	MONTGOMERY COUNTY	June 1, 2015				
	County	03444741	21 Maryland Ave	Gaithersburg	20877	98,060	Government Buliding	Government Buliding	Rockville Memorial Library	MONTGOMERY COUNTY	June 1, 2015				
	County	03690710	50 Maryland Avenue	Rockville	20850	166,000	Government Buliding	Government Buliding	Circuit Court South Tower	MONGOMERY COUNTY	June 1, 2015				
	County	03690710_A	50 Maryland Avenue	Rockville	20850	324,084	Government Building	Government Building	Circuit Court North Tower	MONGOMERY COUNTY	June 1, 2015				
	County	03731970	8751 Snouffer School Rd.	Gaithersburg	20879	180,447	Government Building	Government Buliding	Public Safety Training Academy	MONTGOMERY COUNTY MARYL	June 1, 2015				
	County	03735204	900 Wayne Ave	Silver Spring	20910	88,929	Government Building	Government Buliding	Silver Spring Library	MONTGOMERY COUNTY MARYL	June 1, 2015				
	Group 1	00018631	22300 Comsat Dr	Clarksburg	20871	525,966	Office	Industrial - Engineering	& Research	LANTIAN GATEWAY LLC	June 1, 2016				
	Group 1	00046844	6801 Rockledge Drive	Bethesda	20817	326,560	Office	Office Building	Center For Leadership Excellence	LOCKHEED MARTIN CORP	June 1, 2016				
	Group 1	00046844_A	6801 Rockledge Drive	Bethesda	20817	260,000	Office	Office Building	Corporate Headquarter	LOCKHEED MARTIN CORP	June 1, 2016				
	Group 1	00050994	11300 Rockville Pike	Rockville	20852	294,788	Office	Office Building	One Central Plaza	BSREP II MD OFFICE ONE CENTR	June 1, 2016				
	Group 1	00135792	5600 Fishers Ln	Rockville	20852	1,403,544	Institutional/Community Fa	Office Building	5600 Fishers Lane	FISHERS LANE LLC	June 1, 2016				
	Group 1	00260351	11255 New Hampshire Aw	Silver Spring	20904	426,089	Retail	Department Store	White Oak Shopping Center	SAUL SUBSIDIARY I LTD PTNSHP	June 1, 2016				
	Group 1	00494214	5530 Wisconsin Avenue	Chevy Chase	20815	304,876	Office	Office Building	Chevy Chase Building	FRIENDSHIP PROPERTIES	June 1, 2016				

### **Exemptions**

- 1. A building that can document that it is a single building less than 25,000 gross square feet.
- 2. Your building may be exempt if it contains individually owned or leased spaces where:
  - Each space is less than 25,000 gross square feet, AND
  - Each space does not share and is not connected by any interior space (even hallways), AND
  - Each space has its own energy systems (like HVAC and hot water heating) and there are no shared energy systems between spaces, <u>AND</u>
  - Each space has separate energy utility meters.



### **Exemptions**

3. A building for which more than 50% of the total gross floor area is used for:

- Public assembly in a building without walls; or,
- <u>Industrial uses</u> where the majority of energy is consumed for manufacturing, the generation of electric power or district thermal energy to be consumed offsite, or for other process loads; or,
- <u>Transportation</u>, <u>communications</u>, or <u>utility infrastructure</u>.

#### Montgomery County Building Energy Benchmarking Reporting Portal https://mcenergybenchmarking.org/

### Waivers

### Must be applied for annually by May 1st at

#### Montgomery County Building Energy Benchmarking Reporting Portal https://mcenergybenchmarking.org/

### **Financial Distress**

- Subject of a tax lien sale or public auction due to property tax arrearages;
- Controlled by a court appointed receiver;
- Recently acquired by a deed in lieu of foreclosure

Vacancy

On average, less than one full-time-equivalent employee occupied the building during the calendar year being reported;

### Demolition

The covered building was demolished or received its demolition permit during the calendar year for which benchmarking is required

### New Construction

The covered building is newly constructed and has received its certificate of use and occupancy during the calendar year for which benchmarking is required

### How to report if...

My property has multiple buildings but there is only one MBID?



### How to report if...

My apartment has retail on the first floor



### How to report if...

My property is a strip mall with a tenant greater than 25,000 sqft



### **Need Help?**

### Benchmarking HOW-TO GUIDE

<u>link</u>

### **DEP Help Desk**

Energy@MontgomeryCountyMD.Gov

240-777-7707

Schedule one on one virtual session

link

Montgomery County Green Bank's Technical Assistance Program

link



Montgomery County Benchmarking Ambassadors

<u>link</u>

### **Three Steps To Successful Reporting:**

1. Benchmark in ENERGY STAR Portfolio Manager

← C

2. Data Verification

Welcome to Portf Helping you track and improve e	olio Manager nergy efficiency across your entire portfolio of properties.	ENERGY STAR Buildings Homepage
Usemame: Password:	·	Take a Training
	Lforoot my cassword, Lforoot my username, Sign In	Learn More About Portfolio Manager
	Create a New Account	These links provide more information from ENERGY STAR and are not available in French

3. Submit Data to DEP via our new Montgomery County Building Energy Benchmarking



https://mcanegybenchmarking.org	
Welcome to Montgomery County Building Energy Banchmarking Reporting Portal! Welcome to subnit energy data and forms to the Courts. • Welcome to the Montgomery County Benchmarking Portal • You must create an account and utilize <u>ENERGY STAR # Portfolio Manager</u> to add required building and energy data. • This benchmarking portal will then guide you through benchmarking and allow you to submit you required benchmarking submission. • Please sign in or create an account to start this process below.	Sign In Claim your properties in Montgomery County Update your contact information File your benchmarking report Submit extension, valver, or exemption forms Email Address * user.name@example.com Password (fergiet) *
	Sign In Need an Account? Sign Up

Please direct any questions or concerns to <u>energy@montgomerycountymd.gov</u>, or call 240-777-7707.

### To compile a complete report, you will need to gather:

- Address
- Montgomery County Building ID
- Gross floor area
- Property use type(s)
- Energy bills for all fuels used in the building (e.g. electric, gas, steam, chilled water, generator power, solar, etc.) covering January 1 through December 31 of the reporting year.



ENERGY STAR Portfolio Manager®

### STEP 1: Benchmarking in ENERGY STAR Portfolio Manager MBID



 The Montgomery County Building ID (MBID) is your building's unique identification number.



### STEP 1: Benchmarking in ENERGY STAR Portfolio Manager Gross Floor Area



- Gross floor area is measured as the space between the exterior surfaces of the building's enclosing fixed walls:
  - **INCLUDES** tenant areas, common areas, meeting areas, restrooms, elevator shafts, stairways, basement space, mechanical equipment areas, and storage rooms.
  - **EXCLUDES** all parking areas, exterior loading docks, exterior balconies, driveways, unroofed light wells, and plenums between floors.

\*\*If you are struggling to verify your building's GFA, the Montgomery County Green Bank may be able to provide technical assistance and connect you with a vendor to obtain an accurate GFA measurement.\*\*



### STEP 1: Benchmarking in ENERGY STAR Portfolio Manager

### **Property Use Types**



- Entering the gross floor area of each property type in the building will allow DEP to provide you an accurate area-weighted building energy performance standard target that takes the size of each property use type into account.
- DEP recommends breaking out all property use types and gross floor area in ENERGY STAR Portfolio Manager if they meet one of the following criteria:
  - The space accounts for at least 10% of the property's total GFA
  - The space is a high-intensity use type (like data center, laboratory, restaurant, supermarket, swimming pool, etc).

ummary	Details	Energy	Water	Waste & Materials	Goals	Design			
Basic Information Construction Status:		Pro	operty Uses and U <u>View as Diagram</u>	se Details Add Ar	nother Type of Us	se		~ A	
building Property (	GFA - Self-Re	ported:	Na	me	Proper	ty Use Type	Gross FI Area	oor Action	
250,204 S	q. Ft.	portour	Þ	Building Use	Office	2	50,204 ft <sup>2</sup>	I want to	
Occupano 90%	y:	Edi		Parking Use	Parking	5	0,913 ft²	I want to	
				Custom Use Details arn More)				I want to	
					Propert	y GFA (Buildings)	: 250,204	used to calculate	<u>ŧ EUI)</u>
Unique Identifiers (IDs)				Prope	rty GFA (Parking)	: 50,913			

### **Report Energy Consumption**



Gather ALL utility bills for your whole-building energy data for ALL the calendar days of 2023

Option 1: Gather your bills

- Best when the property is master metered
- May need more than 12 bills to cover all the calendar days of 2023
- Enter start date, end date, usage and unit of measure exactly as the bill says
- Must include all energy use in the building, not just common area

Option 2: Request data from your utility providers

- Best when there are multiple tenants
- Must sync data aggregation portal to ESPM: Energy usage data will be automatically entered into ESPM
- More details regarding this process will be discussed on a future slide

#### Details of your Electric Charges

Non-Residential-MGT-LV IIB - service number Electricity you used this period

Meter Number	Energy <u>Type</u> Use (kWh)	End <u>Date</u> Feb 26 <u>Reading</u> 006709	Start <u>Date</u> Jan 30 <u>Reading</u> 006596	Number Of Days 28 <u>Multiplier</u> 80	Total <u>Use</u> 9096
Meter Number	Energy <u>Type</u> On-Peak Use (kWh)	End <u>Date</u> Feb 26 <u>Reading</u> 003466	Start <u>Date</u> Jan 30 <u>Reading</u> 003412	Number Of Days 28 <u>Multiplier</u> 80	Total <u>Use</u> 4355
Meter <u>Number</u>	Energy <u>Type</u> Int-Peak Use (kWh)	End <u>Date</u> Feb 26 <u>Reading</u> 002334	Start <u>Date</u> Jan 30 <u>Reading</u> 002293	Number Of Days 28 <u>Multiplier</u> 80	Total <u>Use</u> 3294
Meter <u>Number</u>	Energy <u>Type</u> Off-Peak Use (kWh)	End <u>Date</u> Feb 26 <u>Reading</u> 000907	Start <u>Date</u> Jan 30 <u>Reading</u> 000889	Number Of Days 28 <u>Multiplier</u> 80	Total <u>Use</u> 1447
Meter <u>Number</u>	Energy <u>Type</u> On-Peak Demand (kW)	End <u>Date</u> Feb 26	Start <u>Date</u> Jan 30	Number Of Days 28	Total <u>Use</u> 81.30
	Int-Peak Demand (kW)	Feb 26	Jan 30	28	79.26
	Off-Peak Demand (kW)	Feb 26	Jan 30	28	40.75
Total use-kWh					9096

•	• Basic Meter Information (***click on the arrow to the left to expand this section)								
•	Mont	hly Entries							
					D	isplay Year(s):			
		Start Date	End Date	Usage kWh (thousand Watt-hours)	Total Cost (\$)	Estimation			

01/30/2023 02/26/2023 9096

Total use-kWh

#### Your charges in detail

Rate Class: Commercial and Industrial Heating

From date

2/10/22

To date

3/9/22

#### Next Read Date: April 11, 2022

Meter Number

Charges

#### Page 2 of 2

Consumption

Billed CCF

1 205

1,205

Current

Reading

78,806

Total CCF

Your gas is supplied and distributed by Washington Gas.

About your supplier

Washington Gas is regulated by the Maryland Public Service Commission. www.psc.state.md.us. Washington Gas will furnish rate schedule and bill calculation data upon request.

MD Commission phone: 800-492-0474 MD Commission address: William Donald Schaefer Tower 6 St Paul St., 16th Fl, Baltimore MD 21202

05.0		
	Other	Contacts



If you smell gas: Call 911 then 844-WASHGAS

#### Total Therms(TH) used for 28 days (Total CCFx1.166) 1,4 <sup>2</sup>SI factor of 1.1213 and BTU of 1.040. Previous Bill Amount \$6,615,67 this period Payment February 14, 2022 \$-4,197.95 Thank you \$2,417.72 Balance brought forward DISTRIBUTION SERVICE Distribution Charge 300.0 TH x .5095 \$152.85 Distribution Charge 1,105.0 TH x .3089 \$341.33 \$24.22 STRIDE Surcharge \$5.34 EmPower MD Surcharge \$41.95 System Charge NATURAL GAS SUPPLY SERVICE PGC 1,405.0 TH x .7222 \$1,014.69 TAXES Montgomery County Tax 1,405.0 TH x .1741295 \$244.65 \$0.15 MD Gross Receipts Tax Surcharge Sales Tax @ 0.0600 \$94.83 Total Current Washington Gas Charges \$1,920.01 \$4,337.73 Total Washington Gas Charges This Period

Previous

Reading

77,601

Reading Type

Actual

#### Useful Information

CCF: A unit of measurement for the amount of gas used. One CCF = 100 cubic feet.

Distribution charge: Covers the monthly cost of transporting your gas through our pipes and storage tanks to your meter. The charge is based on the amount of gas used.

PGC (Purchased Gas Charge): The cost of the

### **STEP 1: Benchmarking in ENERGY STAR Portfolio Manager**

### **Report Energy Consumption: Data Aggregation**

- Gather AT LEAST 1 meter number from each building
- Must sync data aggregation portal to ESPM: Energy usage data will be automatically entered into ESPM
  - Pepco
    - Energy Usage Data System (EUDS) 4
    - Must re-enroll in the new portal: expect a minimum of 3-4 weeks of turnaround time
    - Less than 4 tenants: will need the consent of each tenant
    - List building addresses with one known account number or meter number at the address
  - Washington Gas
    - Need to upload all gas meter numbers servicing the buildings
  - Potomac Edison
    - Customers must send an email to customer service with a list of meter number servicing the property and the timeframe that data is needed or login to their account to obtain data electronically.
  - Baltimore Gas & Electric (BG&E)
    - Visit their benchmarking website and follow the steps to obtain data.

### Reach out to us if you need help with data syncing





### **STEP 2: Data Verification**

#### Data verification must be performed if:

• This is the first-year reporting data OR it has been 3 years or more since data was last verified

#### **Options:**

- ENERGY STAR Certification
- Have a Recognized Data Verifier review and sign-off on your report.

#### What does a Recognized Data Verifier verify?

- Address
- Montgomery County Building ID (MBID)
- Gross Floor Area
- Property Use Type(s)
- Energy Consumption: Energy bills for all fuels used in the building (e.g. electric, gas, steam, chilled water, generator power, solar, etc.) covering January 1 through December 31 of the reporting year.

#### Data Verification Guide (Google Doc)



## A "**recognized data verifier**" is an in-house or third-party professional with a current verification credential approved by the DEP Director. These include:

Professional Engineer (PE)	LEED-Fellow - For outstanding APs	Certified Facility Manager ( <u>CFM</u> )		
Licensed Architect	Building Energy Modeling Professional ( <u>BEMP</u> )	Certified Building Commissioning Professional ( <u>CBCP</u> )		
Registered Architect (RA)	Commissioning Process Management Professional Certification (CPMP)	Certified Measurement and Verification Professional ( <u>CMVP</u> )		
Certified Energy Manager ( <u>CEM</u> )		Existing Building Commissioning Professiona		
	Operations and Performance			
Building Energy Assessment	Management Professional ( <u>OPMP</u> )	RPA/FMA High Performance Designation (RPA/FMA-HP)		
Professional ( <u>BEAP</u> )	Certified Commissioning Professional	Systems Maintenance Technician ( <u>SMT</u> )		
Certified Energy Auditor ( CEA)	( <u>CCP</u> )			
	Associate Commissioning Professional	Systems Maintenance Administrator ( <u>SMA</u> )		
LEED - Professional with specialty	( <u>ACP</u> )			
in Operations + Maintenance ( <u>LEED-AP O+M</u> )	Sustainability Facility Professional (SFP)	Real Property Administrator ( <u>RPA</u> ) with caveat requirements <sup>1</sup>		
		Certified Property Manager (CPM) with		

caveat requirements<sup>2</sup>

- Step 1 Run The Data Quality Checker Within Portfolio Manager
- Step 2 Collect Any Information Needed From The Building Owner
- Step 3 Review The Data In Portfolio Manager Using The Energy Star Data Verification Checklist
- Step 4 Complete and Sign The Energy Star Data Verification Checklist
- Step 5 Enter Your Credential Information Into ENERGY STAR Portfolio Manager
- Step 6 Confirm The Building Is Shared With Montgomery County DEP In ENERGY STAR Portfolio Manager 4



#### Step 1 - Run The Data Quality Checker Within Portfolio Manager





#### Step 1 - Run The Data Quality Checker Within Portfolio Manager

Step 2 - Collect Any Information Needed From The Building Owner

- Address
- Montgomery County Building ID
- Gross floor area: Blueprints, Architectural Plans, BOMA documents
  - SDAT real property look-up tool (link)
  - The plat/survey document for the property (<u>link</u>): (note you'll need the plat # from SDAT)
- Property use type(s): rent rolls
- Energy Consumption: Energy bills for all fuels used in the building (e.g. electric, gas, steam, chilled water, generator power, solar, etc.) covering January 1 through December 31 of the reporting year.
  - # of units in the buildings
  - Meter Numbers by Fuel Type
  - Utility and Energy Bills
  - Utility data aggregation platform (to review meters included)
  - List of Addresses Served by Shared Systems

Step 1 - Run The Data Quality Checker Within Portfolio ManagerStep 2 - Collect Any Information Needed From The Building Owner

Step 3 - Review The Data In Portfolio Manager Using The Energy Star Data Verification Checklist

Step 1 - Run The Data Quality Checker Within Portfolio Manager

Step 2 - Collect Any Information Needed From The Building Owner

Step 3 - Review The Data In Portfolio Manager Using The Energy Star Data Verification Checklist

Step 4 - Complete and Sign the ENERGY STAR Data Verification Checklist

### **Use ENERGY STAR Data Verification Checklist as a Guide:**

- Generated within Portfolio Manager, Reporting Tab
- Review in hard-copy, signature and credential info required
- Skip the Indoor Environmental Standards, Water Use
- Discuss errors with building owner
- Return completed form to building owner
- Site visit is not required!





Property & Contact Info	rmation	
Property Address	Property Owner	Primary Contact
Sample Property	Wellington Commercial Property	Jane Smith
123 Main Street	Managers	1 Washington Blvd
Arlington, Virginia 22030	1 Washington Blvd Arlignton, VA 22030	Arlignton, VA 22030
Property ID: 5000023	() <u>-</u>	jsmith@wcbp.com

#### 1. Review of Whole Property Characteristics



- Step 1 Run The Data Quality Checker Within Portfolio Manager
- Step 2 Collect Any Information Needed From The Building Owner
- Step 3 Review The Data In Portfolio Manager Using The Energy Star Data Verification Checklist

Step 4 - Complete And Sign The Energy Star Data Verification Checklist

#### Step 5 - Enter Your Credential Information Into ENERGY STAR Portfolio Manager

Once complete, enter Recognized Data Verifier credential info in the <u>Verification fields on the Details tab</u>. You'll need:

- Calendar year of data verified and date of verification
- Name and contact info
- Credential (name/acronym)
- Credential identifier (ID #, state of issue) DO NOT ENTER COMPANY AS A DATA VERIFIER



#### Verification

If you must comply with a state or local benchmarking law or other third-party program, you may also be required to verify your information. See your <u>local or state law for details.</u>

Add Verification Information

- Step 1 Run The Data Quality Checker Within Portfolio Manager
- Step 2 Collect Any Information Needed From The Building Owner
- Step 3 Review The Data In Portfolio Manager Using The Energy Star Data Verification Checklist
- Step 4 Complete And Sign The Energy Star Data Verification Checklist
- Step 5 Enter Your Credential Information Into Energy Star Portfolio Manager

NEW

Step 6 - Confirm The Building Is Shared With Montgomery County DEP In ENERGY STAR Portfolio Manager



### **STEP 3: Submit Data to DEP!**

- 1. Share Your Building With Montgomery County DEP Within **ENERGY STAR Portfolio Manager**
- 2. Submit within Montgomery County Building Energy Benchmarking Reporting Portal



### STEP 3: Submit Data to DEP Connect with DEP in ENERGY STAR Portfolio Manager

- 1. Connect with Montgomery County DEP within **ENERGY STAR Portfolio Manager** 
  - Add Contacts "MontgomeryDEP".

ENERGY STAR® PortfolioManager® Welcome Account   Notifications   ENERGY STAR Notifications Notifications	Your Search	Criteria	<ul> <li>Montgomery County Department of Environmental Protection (Montgom eryDEP)</li> <li>Benchmarking Team with Montgomery County Department of Environment al Protection</li> </ul>	Connect
MyPortfolio         Sharing         Reporting         Recognition           My Contacts and Organizations         Image: Contact of the second of the secon	Organization:		Id <d< td="">         Page 1         of 1         &gt;&gt;         &gt;&gt;         &gt;&gt;         50         V</d<>	1 - 1 of 1
This is where you keep track of your contacts and/or organizations (i.e. people or companies associated with your properties such as Professional Engineers, Registered Architects, or others with whom you share information). You can add anyone as a contact, regardless of whether they have a Portfolio Manager accound and you can share your properties & reports with any of your <i>connected</i> contacts. You can "connect" to other Portfolio Manager users by searching for their accounts and sending a connection request.	t Username: Email Address:	MontgomeryDEP		
Contacts     Organizations       Search existing contacts     Q		Search		

#### Send a Connection Request to <u>Montgomery County Department of Environmental</u> <u>Protection</u> to Begin Exchanging Data

Montgomery County Department of Environmental Protection requires the following information in order to exchange data with your property(ies). If you have any questions about how to complete this information, please contact Montgomery County Department of Environmental Protection. Once your connection request has been accepted, you can share individual properties and/or meters with them to get started exchanging data.

Terms of Use:

None Provided

Send Connection Request Cancel



### STEP 3: Submit Data to DEP Share Your Buildings with DEP in ENERGY STAR Portfolio Manager

2) Share read-only access with Montgomery County DEP After successfully sharing your building profile with DEP, must share access to any new meters added

ENERGY STAR® PortfolioManage	er <sup>®</sup>	Welcome MontgomeryDEP:	Account   Notifications   Settings	ENERGY   STAR Notifications	Contacts   Help	Sign Out
MyPortfolio Sharing Reporting F	Recognition					
My Shared Properties (0) Share (or Edit Access to) a Property	Sharing Notificatio	ns (0) cations.				



#### **Choose Permissions**

If you only need to choose one permission (because you are doing a single share or you want to give the same permissions for all of your shares), select "Bulk Sharing." If you need to assign different permissions, select the 2nd option.

Bulk Sharing ("One-Size-Fits-All") - I only need to choose one permission (either because I am doing a single share OR I want to choose the same permission for all of my share requests).

Personalized Sharing & Exchange Data ("Custom Orders") - I need to give different permissions for different share requests, and/or I need to give Exchange Data permission.



Select the permission level below that you would like to grant <u>Montgomery County Department of Environmental Protection</u> for each category.

ltem	None	Read Only Access	Full Access
Property Information	0	۲	0
<ul> <li>All Meter Information</li> </ul>			
<ul> <li>Energy Meters</li> </ul>			
Electric Grid Meter #1	0	۲	0
Electric Grid Meter #2	0	۲	0
Natural Gas	0	۲	0



### STEP 3: Submit Data to DEP Claim Your Building in the Reporting Portal

1. Create an account and claim your building within the <u>Montgomery County Building Energy</u> <u>Benchmarking Reporting Portal</u>



### STEP 3: Submit Data to DEP!

- 1. Create an account and claim your building within the **Montgomery County Building Energy Benchmarking Reporting Portal**
- 2. Submit

Buildings							
orting Year			Filt	er buildings			
			∽ Fil	ter by MBID or Street			
Reporting Year	MBID	Building Name	Street	City	Compliance Status	Due Date	Actions
2024	00051112		11617 Old Georgetown Rd	Rockville	Not Submitted	06/01/2023	Ø
2024	00551394		4905 Del Ray Ave	Bethesda	Not Submitted	06/01/2023	Actions for 00051112
2024	03163535	Hampshire Lodging Inc	7411 New Hampshire Ave	Adelphi	Not Submitted	06/01/2023	Submission
Property Manager	Owner Informatio	on MBID	Gross Floor Area	roperty Use Types	Renewable Energy	Data Verification	Submit Data to DEP
ubmit Data t	O DEP	18 1994) bu 18					- 1940 - 17 15
Running the Data	Quality Checker befor	re submitting your data can h	elp avoid errors. See this <u>link</u> for h	ow to run data qualit	y checker and help resolve	common data quality issu	es before you submit.
Ensure you have s	hared your property w	with DEP via ENERGY STAR Por	tfolio Manager. DEP's Portfolio M	anager username is "	MontgomeryDEP". <u>Here is l</u>	how to share your propert	у.
						Subi	mit my Data 🖺



### Submit Data to DEP!

1. Create an account and claim your building within the **Montgomery County Building Energy Benchmarking Reporting Portal** 

#### 2. Submit

Reporting for previous years? Use the reporting year drop down menu to choose previous reporting year

				tan kulidin na			
orting Year			Filt	ter buildings			
			✓ Fi	iter by MBID or Street		C	
Reporting Year	MBID	Building Name	Street	City	Compliance Status	Due Date	Actions
2024	00051112		11617 Old Georgetown Rd	Rockville	Not Submitted	06/01/2023	Ø
2024	00551394		4905 Del Ray Ave	Bethesda	Not Submitted	06/01/2023	Actions for 0005111
2024	03163535	Hampshire Lodging Inc	7411 New Hampshire Ave	Adelphi	Not Submitted	06/01/2023	Submission 🗹
operty Manager	Owner Infor	mation MBID	Gross Floor Area	Property Use Types	Renewable Energy	Data Verification	Submit Data to
ıbmit Data t	to DEP						
	Quality Checker	before submitting your data	can help avoid errors. See this <u>link</u> fo	or how to run data qual	lity checker and help resolv	ve common data quality	issues before you subm
Running the Data		arty with DED via ENERGY STA	R Portfolio Manager. DEP's Portfolio	o Manager username is	"MontgomeryDEP". Here i	is how to share your prop	perty.
Running the Data Ensure you have s	shared your prop	erty multiper via civenor sin					
Running the Data Ensure you have s	shared your prop	ery marber na Energy size					



### After submission:

Building Info Details about the building		P Alerts and Flags Data quality alerts that are active on the building
MBID	00034004	Verifier credentials are missing
ESPM ID	25416327	Period Ending Date for Year Verified is more th
Compliance Status	Pending Revisions	verification year is N/A
Building Name		
Street Address	16315 Budd Rd	
Suite	Not Available	

Submission Data Energy and water usage info STAR® Portfolio Manager	rmation reported to ENERGY
Largest Property Type	Other - Recreation
Site EUI (Energy Use Intensity kBtu/sq ft)	1.5
Weather Normalized Site EUI	1.5
ENERGY STAR Score	Not Available
ENERGY STAR Certified	No
Total Site Energy Usage (kBtu)	44640.6
Total Electricity Usage (kBtu)	13083.4
Natural Gas Use (kBtu)	Not Available
Direct Emissions	0.0

### After submission: Resolving data flags

- Data verification is due
- Low site EUI
- Drastic change in natural gas/electricity use
- Missing weather-normalized Site EUI
- No natural gas usage

### After submission: Resolving data flags

### • Energy Data Not Available

Building Info Details about the building	ng	Parts and Flags Data quality alerts that are active on the building	Submission Data Energy and water usage infor STAR® Portfolio Manager	mation reported to ENERGY
MBID	03155193	Weather Normalized Site EUI (kBtu/ft²) field should be a number greater than 0	Largest Property Type	Self-Storage Facility
ESPM ID	3663405	Natural Gas Use (kBtu) field should have a number	Site EUI (Energy Use Intensity kBtu/sq ft)	Not Available
Compliance Status Building Name	Pending Revisions 0380-Rockville -	Change in electricity use from previous year is	Weather Normalized Site	Not Available
	Parklawn Drive	greater than 50%.	EUI ENERGY STAR Score	Not Available
Street Address	11850 Parklawn Drive Not Available		ENERGY STAR Certified	No
			Total Site Energy Usage (kBtu)	Not Available
			Total Electricity Usage (kBtu)	Not Available
			Natural Gas Use (kBtu)	Not Available
			Direct Emissions	0.0
			Direct Emissions Intensity	0.0

### After submission

## Check your building's reporting status:

CY 2023 Benchmarking Compliance Status Report CY 2022 Benchmarking Compliance Status Report



■ In Comp

00974181

22

In Compliance 

Not In Compliance

in compliance

Data Flags Pending Revision 🔻

Group 3

9715 summit ave kensington

Q&A

